

CPR Invest

Société d'Investissement à Capital Variable (SICAV)
5, allée Scheffer, L-2520 Luxembourg, Luxembourg
R.C.S. Luxembourg: B 189795

(the "Company")

NOTICE TO SHAREHOLDERS

Luxembourg, July 6th 2021

The shareholders of CPR Invest – Global Equity ESG (the "**Sub-Fund**") are hereby informed of the decision of the Company's Board of Directors (the "**Board**") to proceed with the liquidation of the Sub-Fund.

The Board has been informed by CPR Asset Management (the "**Management Company**") that, following the undoubted and imminent willingness expressed by all investors in the Sub-Fund to be repaid all of their respective investments, the Sub-Fund will no longer be able to be managed in the most economically efficient manner at any time and will ultimately be deprived of any assets.

The Board therefore considers it necessary and in the interest of investors to proceed with the liquidation of the Sub-Fund with effect from 16 July 2021 (the "**Liquidation Date**"), with the intention of closing the liquidation of the Sub-Fund on 26 July 2021 (the "**Closing Date**") in accordance with Article 13.7 of the prospectus (the "**Prospectus**") and Article 24 of the articles of association (the "**Articles of Association**").

In addition, the Board has decided to suspend subscription to shares issued by the Sub-Fund for new investors or existing shareholders and to suspend the conversion of shares issued by another sub-fund of the Company into shares issued by the Sub-Fund with effect from 9 July 2021.

The Board has also decided that some or all of the assets of the Sub-Fund's portfolio may be sold as from the Liquidation Date so that the portfolio is gradually made up of liquid assets, taking into account the interests of investors, and thus enabling investors to be repaid. As a result, during this period, the Sub-Fund's portfolio may no longer fully comply with its strategy set out in section 4 "Investment Policies and Restrictions" of the Prospectus and/or may no longer be diversified in accordance with the regulatory risk diversification requirements applicable to UCITS, this applying up to the Closing Date.

In addition, all shares of the Sub-Fund will be repaid or redeemed at the net asset value per share on the day after the Closing Date (taking into account actual realisation prices of investments and associated costs). The liquidation proceeds will be settled in accordance with the provisions of the Prospectus applicable to the redemption of shares.

Liquidation proceeds: amounts that cannot be distributed to shareholders and/or are not claimed by shareholders (e.g. unclaimed redemption proceeds) will be held in escrow accounts by the Caisse de Consignation in Luxembourg.

The Board would also like to advise you that the Sub-Fund will bear the transaction costs related to the liquidation. Other liquidation costs are paid by the Management Company (and/or any affiliate within the CPR Invest Group).

Existing shareholders of the Sub-Fund are no longer authorised to request the redemption or conversion of their shares from 9 July 2021, this applying up to the Closing Date.

For any questions regarding these changes, please consult your financial adviser.

This liquidation will be reflected in the next version of the Prospectus. This version of the Prospectus is available at the Company's registered office and may also be obtained free of charge from CPR Asset Management at 90, Boulevard Pasteur, CS 61595, 75730 Paris Cedex 15, France, as well as on its website www.cpr-am.com.

The Board of Directors